

NOTICE OF PUBLIC HEARING

The Housing Authority of Macon-Bibb County (the "Issuer") will hold a public hearing on behalf of itself and Macon-Bibb County, Georgia, at 2:00 p.m. on October 17, 2023, at the offices of the Issuer at 2015 Felton Avenue, Macon, Georgia 31208 with respect to the reissuance, solely for federal tax purposes, by the Issuer of its Multifamily Housing Revenue Notes, Series 2020 (Westfield Landing Apartments Projects) (the "Notes"), in one or more series, with a maximum aggregate principal amount not to exceed \$28,500,000. The Notes were originally issued in the original principal amount of \$28,500,000 on February 23, 2021, and the proceeds of the sale thereof were loaned to Westfield Landing Apartments, LP (the "Borrower") for the purpose of acquiring, constructing and equipping of a 252-unit multifamily residential rental housing facility, known as Westfield Landing Apartments located at 421 Lamar Road North, in Macon, Georgia and subordinate and related facilities thereto (the "Project"). The Project is owned by the Borrower. The Borrower anticipates making modifications to the terms of the Notes which modification will result in a material deferral of scheduled payments and will result in a reissuance of the Notes under Treasury Regulation 1.1001-3.

The Notes were issued pursuant to the provisions of The Housing Authorities Law of the State of Georgia, O.C.G.A. Section 8-3-1 *et seq.* (the "Act"), and pursuant to the Act do not constitute a debt, liability or obligation of the State of Georgia, its political subdivisions or the Issuer or a pledge of the faith and credit of the State of Georgia, its political subdivision or the Issuer, but shall be payable solely from the funds pledged to the payment thereof. A substantial portion of the Notes were issued, and will be reissued, as "exempt facility bonds" pursuant to Section 142 of the Internal Revenue Code of 1986, as amended (the "Code"). The public is invited to attend or to submit written comments to the Chief Executive Officer of the Issuer, at 2015 Felton Avenue, Macon, Georgia 31208, on or before 5:00 p.m., October 16, 2023. This public hearing is being held pursuant to the provisions of Section 147 of the Code.

Dated: October 10, 2023.

HOUSING AUTHORITY OF
MACON-BIBB COUNTY

/s/ Michael T. Austin
Chief Executive Officer